

Business Planning Update

December 11, 2024

12:45 – 4:15 p.m. (Reception follows)

3.5 CPE Credits

	<i>Topic</i>	<i>Presenter</i>
12:45 – 12:50 p.m.	Welcome Back from Lunch, Speaker Introduction	Laurie Peer
12:50 – 1:40 p.m.	Global Trends, Local Effects: Navigating Economic Change Post-Election	Brandon Adams
1:40 – 1:45 p.m.	Speaker Introduction	Wendy Lakatosh
1:45 – 2:10 p.m.	Employee Benefits & ERISA: Adapting to Regulatory Shifts	Joanne Szupka
2:10 – 2:11 p.m.	Speaker Introduction	Walt Goodfield
2:10 – 3 p.m.	Ledgers and Machine Learning: The AI Revolution in Accounting	Dave Cieslak
3 – 3:20 p.m.	Break and Trivia	Walt Goodfield
3:20 – 3:25 p.m.	Introduction	Ryan Hurst
3:25 – 4:15 p.m.	Creating Value in Your Company for What's Next	Ryan Hurst Maureen Thomson
4:15 p.m.	Thank You and Closing Remarks	Ryan Hurst
4:15 – 5 p.m.	Reception	