



Lindsey R. Marchant

CPA

Practice Leader | Senior Living Services Consulting Group

CONTACT >

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 rklcpa.com

EDUCATION

B.S. Accounting, Pennsylvania State University

Lindsey began her career in public accounting auditing senior living providers, which is where she developed her passion for the senior living industry. She transitioned to consulting in 2014, when she first joined RKL's Senior Living Services Consulting Group.

Prior to rejoining RKL, Lindsey held a variety of financial, sales and strategy roles with a start-up company that partnered with senior living providers to support resident transitions. Lindsey was able to leverage her industry knowledge and expertise to define and optimize the organization's community account strategy and drive significant organic revenue growth.

Lindsey rejoined RKL's Senior Living Services Consulting Group in 2024 as a Practice Leader and is excited to support senior living clients. In her new role, she will pair her financial acumen and strategic mindset to help clients navigate the ever-changing financial and regulatory environment and position them for success.

Specific experience in serving health care organizations includes:

- Providing outsourced finance department assistance to CCRCs and SNFs, including month-end close and financial reporting
- GL system implementations
- Conducting finance and operational department assessments with performance improvement analysis
- Performing due diligence for joint venture, affiliation and acquisition opportunities.
- Preparation of benchmarking studies and data analysis reports
- Preparation of Medicare and Medicaid cost reports
- Conducting financial statement and HUD compliance audits

PROFESSIONAL ACTIVITIES & MEMBERSHIPS

- Certified Public Accountant, Pennsylvania
- American Institute of Certified Public Accountants(AICPA), Member
- Pennsylvania Institute of Certified Public Accountants (PICPA), Member

