

Tax Update Agenda

December 14, 2022

7 a.m. – 1:30 p.m.

	<i>Topic</i>	<i>Presenter</i>
7 – 8 a.m.	Registration & Breakfast	
8 - 8:05 a.m.	Welcome	Ed Monborne
8:05 – 8:10 a.m.	Introduction of Speakers	Wendy Lance
8:10 - 9 a.m.	Business Tax Update	Eric Wenger
9 - 9:25 a.m.	State and Local Tax Update	Michael Bannasch
9:25 – 9:50 a.m.	International Tax Update	Kirsten Deeds
9:50 – 10:15 a.m.	Break and Trivia	Wendy Lance
10:15 – 11:05 a.m.	Economic Update	Nick Boyer
11:05 – 11:10	Introduction of Presenters	Wendy Lance
11:10 – 11:45	Individual Update	Ruthann Woll
11:45 – 12:10	Estate Planning Update	Amy Heim
12:10 – 12:25	Wealth Planning Update	Bill Onorato
12:25 – 12:30	Closing Remarks	Wendy Lance
12:30 – 1:30 p.m.	Lunch	